









z39.50 Resource Configuration

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"This standard defines a <u>client/server based</u> service and <u>protocol</u> for <u>Information Retrieval</u>. <u>It specifies procedures and formats for a client</u> <u>to search a database</u> provided by a server, <u>retrieve database records</u>, and perform related information retrieval functions."

http://www.niso.org/standards/ (the US National Information Standards Organization site)



The process with z39.50 configurations

- 1. Take user's search, translate it for the target search engine, and retrieve number of hits
- 2. Retrieve records and convert to MetaLib's display format (physical and logical)
- 3. Create links for end users
 - a. OpenURL (SFX button)
 - b. Link to record in the native interface
 - c. `Lateral' search links within full record
 - d. If OPAC, link to (or retrieve) holdings information

4. Test!



z39.50 configuration record layout





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1. Adapt user's search

- "Term Transformations" tab what for?
 - Defining z39.50 fields to search
 - Adapting queries to disparate targets



1. Adapt user's search – z39.50 attributes

| 承Resource Name: <u>ABI/INFORM Global Full Text (SP) - METALIB</u> | | | | | |
|---|-------------|-----------------------|-------------------------|--|--|
| ETALIB VERY IMPORTANT – Restart Z39 Acc Acc Open Date 10/12/01 After saving Z39 configuration data, restart Z39 Gate! | | | | | |
| Search Transformation | | | | | |
| Search Type | 1 | Fransformation | Z39 Attributes | | |
| Title | [| | u=4 t=l,r,b s=pw c=1 | | |
| Author | 17 | | u=1003 t=l,r,b s=pw c=1 | | |
| Subject | | u=21 t=l,r,b s=pw c=1 | | | |
| Year | [| | u=31 | | |
| All Fields | | | u=1016 t=l,r,b s=pw c=1 | | |
| ISSN | | | u=8 | | |
| ISBN | | | u=8 | | |
| Optimal | | | | | |
| | | Lateral Term Trans | formation | | |
| In-Field Tag | Subfield Se | arch Type | Transformation | | |
| Title 24### | | le 🔹 1 2P.,;;! | "-*P 8P5P | | |

ExLibris MetaLib

1. Adapt user's search – z39.50 attributes

- z39.50 attributes:
 - u = use attribute (specifies indexes to search)
 - t = truncation attribute (defined as left, right, or both)
 - s = structure attribute (phrase or word)
 - c = completeness attribute (complete field or subfield)
 - p = position attribute (anywhere in field or first in field)
 - r = relation attribute ('equal' is default)



1. Adapt user's search – term transformations



1. Adapt user's search – term transformations

- Programs to optimise search
- Make adjustments to user's search string, taking into consideration target requirements
- There are 30 term transformations to date



1. Adapt user's search – term transformations

7P 2P.,;:!"*-P

- Transformation 2 = remove the `following' symbols from the query
- Transformation 7 = remove all text from and including the symbols
- Join transformations together with an underscore



1. Adapt user's search – character conversion

| Resource Name: ABI/INFORM Global Full Text (SP) - METALIB | | | | | |
|---|---|--|--|--|--|
| Institution: METALIB | Configuration Code: SILVER_UMAF | | | | |
| Restart Z39 Access Method: Z39 | Configuration Type: Full Record | | | | |
| Open Date: 21/12/01 General Term Transformatic | Converts user's search from UTF-8 to appropriate character set for target | | | | |
| Field Nam | General Information e Varue Version | | | | |
| Outgoing | Character conversion UTF_TO_MARC8 | | | | |
| UTF_TO_885 UTF_TO_885 UTF_TO_885 UTF_TO_885 | 9_1 program vir_zDD_z39_usmarc 9_2 conversion MARC8_TO_UTF 9_5 results list) No • 9 7 ot link type | | | | |
| Etc. | k Field Tag 035 | | | | |
| | Z39 Record Type USMARC Elementsname | | | | |
| | EXLÍDIOS MetaLib | | | | |

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2. Records – format request





2. Records – physical conversion

| Resource Name: ABI/INFORM Glo | bal Full Text (SP) - METALIB |
|--|---|
| Institution: METALIB | Configuration Code: SILVER_UMAF |
| Restart Z39 Access Method: Z39 | Configuration Type: Full Record |
| Open Date: 21/12/01 | Update Date: 27/02/04 |
| | SAVE SAVE & EXIT CANCEL |
| General Term Transformations Field Name | General Convers General Convert incoming records into standard MetaLib format |
| Outgoing c | haracter conversion UTF_TO_MARC8 Record Type USMARC conversion program vir_z00_z39_usmarc |
| vir_z00_z39_mab vir_z00_z39_usm <i>Non-standard forr</i> | for MAB format arc for MARC format mats (SUTRS, XML) |
| | Z39 Record Type USMARC Elementsname |
| | EXLIDI |

2. Records – SUTRS: what is it?

Simple Unstructured Text Record Syntax

- Non-standard format no numerical field tags
 - Author Smith, Mary
 Title History of Libraries
- MetaLib has six special programs for SUTRS **physical** conversion
- Requires a format conversion table



2. Records – SUTRS conversion tables

• SUTRS tables edited in Conversion tab

| SUTRS Conversion Table | | | | | | |
|------------------------|--------------------------|----------|----------|-----------------|--|--|
| | Incoming SUTRS Field Tag | MARC Tag | Subfield | Split Character | | |
| C D | A1 ALERT INFO | ALERT | | | | |
| C D | AB ABSTRACT | 520 | | | | |
| C D | AD ADDRESS | 545 | | | | |
| CD | AF AUTHOR AFFILIATION | 545 | | | | |
| CD | AG AGENCY | AG | | | | |
| C D | AN ACCESSION NUMBER | 001 | | | | |
| CD | AP PATENT APPLICANT | 013 | | | | |
| CD | AS PATENT ASSIGNEE | 013 | | | | |
| CD | AU AUTHOR | 100 | а | ; | | |
| CD | AV AVAILABILITY | 260 | | | | |
| C D | CA CORPORATE AUTHOR | 710 | | | | |



2. Records - logical conversion

Map from original field to new field

- For uniform display
- Extract data from non-standard formats
- To hide fields



2. Records - logical conversion

| ☑ Resource Name: <u>ABI/INFO</u> | RM Global Full Te | ext (SP) - METALIB | | | |
|---|--|-----------------------------|-------------------|-----------|--|
| Institution: METALIB | | Configuration Code: SILVER | R_UMAF | | |
| Restart Z39 Access Method: Z3 | 39 | Configuration Type: Full Re | cord | | |
| Open Date: 21/12/01 Update Date: 27/02/04 | | | | | |
| | | SAV | E SAVE & EXIT CAN | EL | |
| General Term Transform | nations | version OpenURL Ap | plications Sort | | |
| original | /ir_fix_doc_standard | Converted | | | |
| Format | Convers | Format | nat | | |
| In Tag In Subfield | Program | Parameters | Action | Condition | |
| CD 008## | Count from Start 💦 | YR,a,8,4 | | | |
| CO 017## b | Count from Start | 500,a | | | |
| | Count from End | 000 - | | | |
| CD 901## | Parser | lann'a | | | |
| C 0 901## | Parser Remove Asterisk Subfield Order | 022,a | | | |
| CD 901## | Parser Remove Asterisk Subfield Order SSN or ISBN RegExp | 022,a ISSU,a,Pt\S v\G: | ADDNEW | | |

| 🗿 N | etaLib™ | - Find Re | Resource - Internet Explorer provided by BT Openworld | | ЪХ |
|------|-----------------------------|----------------|--|---------------------|---------|
| File | Edit \ | /iew Favo | vorites Tools Help | | - |
| G | Back 🝷 | 6 | 🖹 🛃 🏠 🔎 Search 🤺 Favorites 🜒 Media 🤣 🎯 - 🔜 🏂 | | |
| Addr | ess 🙆 hi | ttp://metalib | lib.rhul.ac.uk:8331/V/BYK78513EUFDDF3GCPNLVN2AXU3T721HQA3D69IDXUAIIJX86U-30945?func=find-db-6-jump&jump=570 | Go | Links » |
| Re | oyal Holle dversity of L | away ondon | ROYAL HOLLOWAY, UNIVERSITY OF LONDON MetaLib | | ^ |
| | QuickS | earch | Find Resource Find e-Journal MetaSearch My Space 🔓 ? Library Catalogue | | |
| | Find Re | source | Resource List Search in DB Results in DB STEPHENS, Owen | | |
| | Searc | rch R | Results Vord from" in EconLit (EBSCO) | | |
| | Full V | iew <u>Tab</u> | ble View Brief View Jump to #: | | |
| | 570 o | f 5763 re | records <u><previous next=""></previous></u> | | |
| | | | <u>ØSFX</u> | | |
| | Resour | ce: | EconLit (EBSCO) | | |
| | Title: | | Social Protection for <mark>Urban</mark> Informal Sector Workers: Micro Evidence from Erode District, Na mil Nadu | | |
| | Author: | | Ambalavanan, V. | | |
| | | | Click to see original/convert | be | |
| | Add.Au Editor: | thor / | Madheswaran, S. record views | .cu | |
| | Corp.Au | uthor: | Gokhale Institute of Politics & Econ, Pune | | |
| | Citation | 1: | Indian Journal of Labour Economics 44 4601-19 | | |
| | Year: | | 2001 | | |
| | Abstrac | -t: | An attempt has been made in this paper to analyse the social protection measures available to urban informal sector workers in Erode district of Tamil Nadu. The problem was approached with the objective of studying the working conditions, the security of employment and income, the health status and health security of workers, the nature of relationship between employer and employees and the willingness to participate in a contributory insurance scheme. To accomplish the fulfillment of the objectives of this study, the respondents were selected using stratified random sample from tannery, bleaching, calendering, dyeing, sizing, screen-printing and powerloom units. The descriptive analysis of this paper clearly shows that the workers in the Erode urban informal sector face high degree of employment and health insecurity. As far as income of these workers is concerned, it may apparently seem that they are enjoying income security, but if high cost of living at Erode town is taken into account along with average weekly | | × |
| - | start | 2 | 🛿 JamesNCulli 🧬 10. 1. 235. 13 📁 C:\Documen 💽 ATHENS - Mi 💌 FW: PDS an 💋 4 Internet 🔹 🖪 Microsoft Po |) <mark>I</mark> (% | 16:51 |

| Search R | esults Fields containing data to convert | |
|----------------|---|----|
| Choose format: | Original <u>Converted</u> | Γ. |
| LDR | ^^^^nam^^2200229z^^4500 | |
| 008 | ~~~~~ <u>~</u> | |
| 035 | a 200300162004 | |
| 036 | a 20031220 | |
| 10010 | a Mendel,-Carl-M [Inventor,-Reprint-Author] | |
| 24510 | a Prevention or treatment of insomnia with a neurokinin-1 receptor antagonist | |
| 513 | a Patent | |
| 520 | a A tachykinin antagonist is useful, alone or in conjunction with other agents, for altering circadian rhythmicity and alleviating circadian rhythm disorders and for enhancing and improving the quality of sleep. | |
| 546 | a English | |
| 590 | la Y | |
| 65014 | a Neurology-: Human-Medicine, Medical-Sciences | |
| 65014 | a Pharmacology- | |
| 65014 | a Psychiatry-: Human-Medicine, Medical-Sciences | |
| 65024 | a neurokinin-1-receptor-antagonist; antipsychotic-drug | |
| 65320 | a insomnia-: (Sleep-Initiation-and-Maintenance-Disorders-(MeSH)), behavioral-and-mental- disorders, nervous-system-disease, drug-therapy, prevention-and-control | |
| 70010 | a Waldstreicher,-Joanne [Inventor] | |
| 7730 | t Official-Gazette-of-the-United-States-Patent-and-Trademark-Office-Patents. 2003; 1267(4) x 0098-1133 | |
| 85642 | a http://www.uspto.gov/web/menu/patdata.html | |
| SID | a Z39 b SILVER_BIOSIS d EXLO0676 e SCIENCE i 051154 j 000001 | |
| RANK | 045 | |
| FTEXT | a N | |
| SYS | 000163970 | |





Create YR from the 008,a field using 4 characters starting at the 8th position



Example:

7730 |t Official-Gazette-of-the-United-States-Patent-and-Trademark-Office-Patents. 2003; 1267 (4) |x 0098-1133

| In Tag | Subfield | Program | Parameters | Action |
|--------|----------|---------|------------|--------|
| 773## | x | | 022,a | ADDNEW |

Convert ISSN from 773,x to 022,a which is the MARC21 standard for ISSN fields



| Search R | Esults Fields containing data to convert |
|----------------|---|
| Choose format: | Original <u>Converted</u> |
| LDR | ^^^^nmam^^2200229z^^4500 |
| 008 | ^^^^^2 |
| 035 | a 200300162004 |
| 036 | a 20031220 |
| 10010 | a Mendel,-Carl-M [Inventor,-Reprint-Author] |
| 24510 | a Prevention or treatment of insomnia with a neurokinin-1 receptor antagonist |
| 513 | a Patent |
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| 546 | a English |
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| 65014 | a Neurology-: Human-Medicine, Medical-Sciences |
| 65014 | a Pharmacology- |
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| 7730 | t Official-Gazette-of-the-United-States-Patent-and-Trademark-Office-Patents. 2003; 1267(4) x 0098-1133 |
| 85642 | a http://www.uspto.gov/web/menu/patdata.html |
| SID | a Z39 b SILVER_BIOSIS d EXLO0676 e SCIENCE i 051154 j 000001 |
| RANK | 045 |
| FTEXT | a N |
| SYS | 000163970 |



| Table View Brief View Full View Jump to #: Sort by: 1 of 1 records Image: Sort by: Image: Sort by: Image: Sort by: Image: Sort by: Image: Sort by: Image: Sort by: Image: Sort by: Image: Sort by: Image: Sort by: Image | Search for "Ti | tle=(insomnia)" in BIOSIS Previews (SP) |
|--|-------------------------|---|
| 1 of 1 records Converted fields Image: SFX BioSis Previews (SP) Resource: BioSis Previews (SP) Title: Prevention or treatment of insomnia with a neurokinin-1 receptor antagonist Author: Mendel,-Carl-M [Inventor,-Reprint-Author] Add.Author / Editor: Waldstreicher,-Joanne [Inventor] Citation: Official-Gazette-of-the-United-States Potent-and-Trademark Office-Patents. 2003; 1267(4) Year: 2003 Abstract: A tachykinin antagonist is useful, alone or in conjunction with other agents, for altering circadian rhythm disorders and for enhancing and improving the gualky of sleep. Subject: Neurology-: Human-Medicine, Medical-Sciences Pharmacology- Psychiatry-: Human-Medicine, Medical-Sciences | Table View B | rief View Jump to #: 💽 Sort by: 💽 |
| Image: Converted fields Resource: BIOSIS Previews (SP) Title: Prevention or treatment of insomnia with a neurokinin-1 receptor antagouist Author: Mendel,-Carl-M [Inventor,-Reprint-Author] Add.Author / Editor: Waldstreicher,-Joanne [Inventor] Citation: Official-Gazette-of-the-United-States-Petenc-and-Trademark Office-Patents. 2003; 1267(4) Year: 2003 Abstract: A tachykinin antagonist is useful, alone or in conjunction with other agents, for altering circadian rhythmicity and alleviating circadian rhythm disarders and for enhancing and improving the quality of sleep. Subject: Neurology-: Human-Medicine, Medical-Sciences Parmacology- Bychiatry-: Human-Medicine, Medical-Sciences | 1 of 1 records | (Drouious Monto |
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| Pharmacology- Psychiatry-: Human-Medicing, Medical-Sciences | Subject: | Neurology-: Human-Medicine, Medical-3ciences |
| Psychiatry-: Human-Medicing, Medical-Sciences | | Pharmacology- |
| | | Psychiatry-: Human-Medicine, Medical-Sciences |
| neurokinin-1-receptor-antagonist: antipsychotic-drug | | neurokinin-1-receptorsantagonist; antipsychotic-drug |
| insomnia-: (Sleep-Initiation-and-Maintenance-Disorders-(MeSH)), behavioral-and-mental- disorders, nervous-system-disease, drug-therapy, <mark>prevention</mark> -and-control | | insomnia-: (Sleep-Initiation-and-Maintenance-Disorders-(MeSH)), behavioral-and-mental- disorders, nervous-system-disease, drug-therapy, <mark>prevention</mark> -and-control |
| ISSN: 0098-1133 | ISSN: | 0098-1133 |
| Type: Patent | Туре: | Patent |
| Language: English | Language: | English |



2. Records – conversion programs

- Count from Start
- Count from End
- Parser
- Remove Asterisk
- Subfield Order
- ISSN or ISBN
- RegExp
- IS Zetoc



2. Records – conversion actions

- Blank (move original to converted)
- ADDNEW
- DELETE
- SPLIT
- SPLIT_CHAR
- MERGE



2. Records – character conversion

| Institution: METALIB | Configuration Code: SILVER UMAF | |
|--------------------------------|--|---------|
| Restart Z39 Access Method: Z39 | Configuration Type: Full Record | |
| Open Date: 21/12/01 | Update Date: 27/02/04 | |
| | SAVE SAVE & EXIT CANCEL | |
| General Term Transformation | Conversion (OpenHDL (Applications) Sect | |
| | MetaLib converts all incoming reco | ords to |
| Field Na | UTF-8 | |
| | Version | |
| Outgoing | character conversion UTF_TO_MARC8 | |
| | Record Type USMARC | |
| Forma | at conversion program vir_z00_z39_usmarc | 1 |
| Incoming | character conversion MARC8_TO_UTF | |
| lump to pative inte | rfees (from results list) No ▼ | |
| MARC_8_TO_UT | F Holding method | |
| MAB TO UTF | Direct link type | |
| 8859 1 TO UT | ct Link Field Tag 035 | · · · · |
| 8859 2 TO UT | 39 Record Type USMARC | |
| | Elementsname | |
| | | |

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- 1. Take user's search, translate it for the target search engine, and retrieve number of hits
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3a. Create links – OpenURL

- Identifies fields for OpenURL
- Needed for SFX
- Extracts metadata

Books

- YEAR
- ISBN
- TITLE
- AUTHOR-FIRST
- AUTHOR-LAST

Articles

- YEAR
- ISSN
- TITLE
- ARTICLE-TITLE
- VOLUME
- ISSUE
- START-PAGE
- AUTHOR-FIRST
- AUTHOR-LAST



3a. Create links – OpenURL tab

| Resource Name: ABI/INFORM Global Full Text (SP) - METALIB | | | | | | |
|---|--------------------|-----------------------|--------------------|------------|--|--|
| Institution: METALIB Configuration Code: SILVER_UMAF | | | | | | |
| Restart Z39 Access Method: Z39 | Configuration Ty | pe: Full Red | cord | | | |
| Open Date: 21/12/01 | Update Date: 27/0 | Update Date: 27/02/04 | | | | |
| SAVE SAVE & EXIT CANCEL | | | | | | |
| General Term Transformations Conversion OpenURL Applications Sort | | | | | | |
| | Update SFX P | arameters | | | | |
| # If Field If Field Contains | OpenURL Element | Tag | Program | Parameters | | |
| | YEAR 💽 | YR | | a | | |
| | ISSN 💽 | 022## | | a | | |
| | TITLE | 773## | Parser 💽 | Pt\SVA\G. | | |
| Motodata | | 245## | | a | | |
| melauala | AUTHOR-FIRST | 100## | Author LastFirst | Pa | | |
| | AUTHOR-LAST | 100## | Author LastFirst 💌 | Pa | | |
| | AUTHOR-FIRST | 700## | Author LastFirst 💌 | Pa | | |
| | AUTHOR-LAST | 700## | Author LastFirst 💌 | Pa | | |



3a. Create links – OpenURL tab

| Universit | y of Science | I | | | |
|-------------------|--|------------------------------|-------------|--------------------|------------|
| Search | Results | METALIB | | | |
| | | ration Code: SILVER_UMAF | | | |
| Choose forma | t: <u>Original</u> Converted | ration Type: Full Record | | | |
| SID | a Z39 b SILVER_BIOSIS d EXL00676 e SCIENCE i 051155 j 000022 | | | | |
| LDR | AAAAAnamAA2200265zAA4500 | Date: 27/0 | 2/04 | | |
| 008 | ^^^^^20022002 | | - | | |
| 022 | a 0090-6964 | | SAVE | SAVE & EXIT CAN | NCEL |
| 035 | a 200200392239 | | | | |
| 036 | a 20020709 | | ~ | | |
| 10010 | a Moore,-James-E,-Jr [Reprint-author] | | $() \cap n$ | iartad Da | cord |
| 24510 | a Fluid and solid mechanical implications of vascular stenting | | COIN | Verteu Ne | |
| 513 | a Literature-Review a Article | | | | |
| 520 | Ja Vascular stends have emerged as an effective treatment for occlusive vascular decisese. Despite their success and widespread use, outcomes for patients receiving stents are still hampered by thrombosis and restensosis. As arteries attempt to adapt to the mechanical changes created by stents, they may in fact create a new flow-limiting situation similar to that which the unsure in the decision for the fact breater and wild work obtained to the decision that of 6 | te SFX Parameters | | | |
| | which they were included to correct. In which india mechanics and solid mechanics solutions or stented vessels have revealed important information about how stents aber the mechanical environment in the arteries into which they are placed. Adverse non-laminar flow patterns have been demonstrated as well as remarkably high stress concentrations in the vessel well. In vivo studies of stented vessels have also show a strong relationship between stent design and their studies. | RL t | Tag | Program | Parameters |
| | dynamic performance within arteries. Alterations in pressure and flow pulses distal to the stent have been observed, as well as regional changes in vascular compliance. Considering the influence of flow and stress on the vascular response and the suboptimal clinical outcomes associated with stenting, knowledge gained from stent/artery mechanics studies should play an | | YR | | a |
| | increasingly important role in improving the long-term patency of these devices. | | 022## | • | a |
| 545 546 590 | la Biomedical Engineering Institute, Florida International University, Miami, FL, 33174, USA la English la Y | | 773## | Parser 💌 | Pt\SVA\G. |
| 65014 | a Cardiovascular-System: Transport-and-Circulation | e ririe 🔤 | 01544 | Fairs | |
| 65014 65320 | a Methods-and-Techniques La ordusive-vascular-disease | E-IIILE 💌 | 245## | | la |
| 6.56.7 | Ix vascular-stenting: surgical-method, the rangutic-method | and the second second second | Law week | | - |
| 6567 | Ix vascular-stents; medical-equipment | R-FIRST 💌 | 100## | Author LastFirst | Pa |
| 691 | a fluid-dynamics | | 2 | , | |
| 691 | a stent-patency | - · · · · · · | Les un | | - |
| 70010 | a Berry,-Joel-L [Author] | R-LAST 💌 | 100## | Author LastFirst | Pa |
| 7730 | t Annals-of-Biomedical-Engineering, 2002; 30(4); 498-508 x 0090-6964 | 2. | 2 | | 1 () |
| 85642 | a james@eng.fiu.edu | D FUDOT | 700/00 | | lp. |
| Y R | a 2002 | R-FIRST 💌 | /00## | Author LastFirst | Pa |
| RANK | 047 | 20 1 | | 1000 | |
| FTEXT SYS | a N 000163992 | R-LAST 💌 | 700## | Author LastFirst 💌 | Pa |

3a. Create links – OpenURL

The OpenURL is created from the Converted record, not from the Original record.



3a. Create links – OpenURL tab

| Resource Name: ABI/INFORM Global Full Text (SP) - METALIB | | | | | | |
|---|--------------------|---------------------------------|--------------------|------------|--|--|
| Institution: METALIB | Configuration C | Configuration Code: SILVER_UMAF | | | | |
| Restart Z39 Access Method: Z39 | Configuration T | Configuration Type: Full Record | | | | |
| Open Date: 21/12/01 | Update Date: 27 | Update Date: 27/02/04 | | | | |
| | | SAVE | SAVE & EXIT CAN | ICEL | | |
| General Term Transformations Conversion OpenURL Applications Sort | | | | | | |
| Undate SEX Parameters | | | | | | |
| # If Field If Field Contains | OpenURL Element | Tag | Program | Parameters | | |
| Parsing | YEAR | YR | • | a | | |
| programs extract | | 022## | • | a | | |
| metadata from | TITLE | 773## | Parser 💽 | Pt\SVA\G. | | |
| converted record | ARTICLE-TITLE | 245## | • | a | | |
| | AUTHOR-FIRST | 100## | Author LastFirst | Pa | | |
| to create | AUTHOR-LAST | 100## | Author LastFirst 💌 | Pa | | |
| OpenURL | AUTHOR-FIRST | 700## | Author LastFirst 💌 | Pa | | |
| | AUTHOR-LAST | 700## | Author LastFirst 💌 | Pa | | |



3a. Create links – OpenURL tab

| Interse Resource Name: <u>ABI/INFORM Global Full Text (SP) - METALIB</u> | | | | | | |
|--|-----------------------------|--------------------|------------|--|--|--|
| Institution: METALIB Configuration Code: SILVER_UMAF | | | | | | |
| Restart Z39 Access Method: Z39 | Configuration Type: Full Re | ull Record | | | | |
| Open Date: 21/12/01 | Update Date: 27/02/04 | | | | | |
| | SAVE | SAVE & EXIT CA | NCEL | | | |
| General Term Transformations Conversion OpenURL Applications Sort | | | | | | |
| Update SFX Parameters | | | | | | |
| Parameters: | | Program | Parameters | | | |
| C | | | a | | | |
| P – Program pa | rameter - 🛛 🕷 | | a | | | |
| subfield should | be used 🛛 🎽 | Parser 💽 | Pt\SVA\G. | | | |
| | # | | a | | | |
| S – Start of pa | rsing # | Author LastFirst | Pa | | | |
| C | # | Author LastFirst 🔹 | Pa | | | |
| G – End of par | sing # | Author LastFirst 🔹 | Pa | | | |
| | AUTHOR-LAST 🗾 700## | Author LastFirst 💌 | Pa | | | |
| ExLibris | | | | | | |

MetaLib

3a. Create links – OpenURL example

Example:

773 t Journal of School Health |g v69 n9 p347-55

| Field | Тад | Program | Param |
|------------|-------|---------|---------|
| START-PAGE | 773## | Parser | Pg\Sp\G |

Subfield g, start at "p", end at first hyphen or space



3a. Create links – OpenURL example

Example:

773 t Journal of School Health, 69, 9, 347-55

| Field | Tag | Program | Param |
|------------|-------|------------------------|----------|
| START-PAGE | 773## | Counting Parser | Pt\S,3\G |

Subfield t, start at 3rd comma, end at first hyphen



3a. Create links – OpenURL programs

- Parser
- Reg Exp
- Counting Parser
- Count from Start
- Count from End
- Author First Last
- Author Last First
- Perl



3b. Create links – link to record



3c. Create links – lateral search links

Converts user's lateral search to standard MetaLib search format by applying specified term transformations

Lateral Search from Full Record (/V)





3d. Create links – link to holdings (OPACs)



3d. Create links – link to holdings (OPACs)



OPAC - for z39.50 Resources (<u>retrieves</u> holdings) JUMP - for ALEPH Resources (<u>links to</u> holdings) – *URL defined in IRD record, primary presentation tab*



The process with z39.50 configurations

- 1. Take user's search, translate it for the target search engine, and retrieve number of hits
- 2. Retrieve records and convert to MetaLib's display format (physical and logical)
- 3. Create links for end users
 - a. OpenURL (SFX button)
 - b. Link to record in the native interface
 - c. `Lateral' search links within full record
 - d. If OPAC, link to (or retrieve) holdings information

4. Test!



Testing is part of configuration

- Following initial configuration, all components must be tested
 - Field searches Title, Year, ISSN, ISBN etc (as appropriate)
 - Phrase searching
 - Display of records
 - OpenURL elements
 - Other links you have configured



Hands On



Exercise 6

Look at Z39.50 configuration



Documentation

- Configuration
 - Resource Management Guide, Section 8



Thank You!

